



Data Gaps in the Modeling of Renewable Energy Markets

Energy Collaborative Analysis Initiative

June 27-28, 2007

Walter Short, NREL



SCOPE

- Not Comprehensive: Presentation is restricted to my personal experience in modeling RE markets.
- Model-oriented: This is not a conceptual list. At one point or another I've actually needed these data for a modeling project.

What is a Data Gap?

- Data that is needed but is not:
 - Publicly available
 - Available or easily compiled at the appropriate spatial resolution
 - Applicable to future years
 - Consistent across the entire data set
 - Consistent with other data sources used
 - From sources that can be referenced
 - Too costly

Data Categories

- Fuel prices
- Technology characterization
- Electricity transmission
- Electric sector utility data
- Consumer choice
- Buildings data
- Transportation
- Uncertainties

Fuel Prices

- Projections below the NERC/EMM and Census region level (WinDS)
- Projections beyond 2030 (WinDS, SEDS)
- Coal price projections by coal characteristics and by type of sale (e.g. contract vs spot) (WinDS)
- Nuclear fuel supply curves (WinDS-GCC)

Technology Characterization

- No consistent set of RE technology characterizations since the 1997 DOE/EPRI TCs (WinDS, SEDS)
- Lack of an authoritative source of general energy TCs (WinDS, SEDS)
 - AEO data questionable due to recent price increases that are not reflected in AEO
- Lack of a consistent set of learning data (all)
 - Separation of R&D and learning
 - International impacts
- Lack of comprehensive consistent data on R&D expenditures vs technology improvement (all)
- No data on price vs “profited cost” as a function of demand growth (all)

Electric Utility Data

- Consistent national data on rate bases – current and future - for price formation (WinDS-PHEV, SEDS)
- Consistent regional data on rate structures (SolarDS)
- Ancillary service values (WinDS-PHEV)
 - Regulation reserve –up and down
- Typical operating data for plants providing ancillary services (WinDS)

Electric Transmission

- Comprehensive transmission line data (WinDS)
 - Including below 138 KV
 - With conductor ratings
 - With usage data – actual and contract
 - Costs of construction, siting, ROWs
 - Corridor expansion potential

Consumer Choice Data

- Planning hurdle rates (all)
 - by sector/industry
 - By regulated utilities vs IPPs
- Logit parameters by market (SEDS, SolarDS)
 - Attributes
 - Utility function parameters

Buildings (SolarDS)

- Solar access data
- Roof availability data
- Load data for different building types/regions
 - Type of load
 - Timing of loads
- Access to different rate structures

Transportation

- Driving/parking patterns (PHEV)
- Gasoline consumption by county (WinDS-PHEV)
- Fueling station data (HyDive)
 - Revenues, margins, operating costs
 - Sales in gallons by stations/counties
 - Station construction costs
- Automotive OEM data (HyDive)
 - New vehicle development costs
 - Body vs platform
 - Profit margins by vehicle type

Uncertainties (SEDS)

- Fuel prices/availability
 - Oil prices
 - LNG availability
- Technology characterizations
 - Correlations between time periods
 - Correlations between cost and performance
- Policies
 - Carbon caps/taxes
 - Federal RPS, PTC, etc



Discussion?

